

Reconstruction for Subtalar Instability: A Review

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ABSTRACT

Instability of the subtalar joint has become a more well-defined clinical entity in recent years. While there have been several articles which have discussed diagnosis of this condition, there has been little written on the surgical treatment. Reconstructive techniques with which we have had experience are presented. Technical aspects of these methods are described in detail.

Recently there has been a resurgence of interest in subtalar instability.² Most reports have focused on the etiology and evaluation of this entity, but few have addressed reconstruction for the instability. In this light the authors have undertaken a cadaveric study and clinical evaluation of the various tendon transfer techniques. (Two of the following reconstructions are currently being investigated in clinical protocols.) Although it is not always necessary to resort to a tendon transfer to restore subtalar stability, in most cases these techniques are more reliable than imbrication or repair. This is particularly true in the following situations: longstanding or severe instability, generalized ligamentous laxity, previous reconstruction/repair, or industrial injuries. In other circumstances imbrication of the calcaneofibular ligament may be sufficient with or without augmentation by proximal transposition of the extensor digitorum brevis or by flapping down the distal fibula periosteum. It is not our intention to advocate one repair over another, but to describe reproduction of the technique in an indicated clinical situation.

Except where otherwise noted these procedures should be performed in the supine position with a bolster under the patient's ipsilateral hip to provide sufficient internal rotation of the foot during the procedure.

Even though it is probably easier to perform these operations under general anesthesia (spinal or endotracheal), we have had good success performing these procedures with ankle blocks and supplementary local anesthetic in the regions of the peroneal or plantar tendons. Although most surgeons feel more comfortable operating with a tourniquet, we do not feel this is always necessary.

In all the procedures a lateral incision is made along the course of the peroneal tendons beginning proximal to the tip of the fibula and extending towards the base of the fifth metatarsal. Alternatively, when using the plantar tendon, an Ollier incision may be used (Fig. 1).

The sural nerve branches in the region of the fifth metatarsal and must be avoided. Blunt and sharp dissection are carried out through the subcutaneous tissue and identify the peroneal tendon sheaths, the calcaneofibular ligament, the anterior talofibular ligament, the ridge between the neck and dome of the talus, the cervical ligament, and the lateral wall of the calcaneus just distal to Gissane's angle (Fig. 2). It is often necessary to cut the inferior portions of the extensor hallucis as they insert onto the calcaneus lateral to the cervical ligament. A small longitudinal incision in the peroneal sheath distal to the tip of the fibula we aid in identification of the calcaneofibular ligament. Occasionally a small anterolateral capsulotomy is performed superior to the edge of the anterior talofibular ligament to ensure that the bone tunnels do not compromise the articular cartilage. At this point we recommend performing stress tests of the subtalar joint, observing not only the amount of gapping with inversion stress, but the amount of rotational instability (i.e., excessive sliding or anterior draw of the subtalar joint).

Strict attention to tendon grafting is critical. It will obviate compromising the reconstruction. Following the harvesting of the graft the tendon should be wrapped in a saline soaked gauze to prevent desiccation.

After creating the bony tunnels a hemostat and a curved curette should ensure a smooth unobstructed

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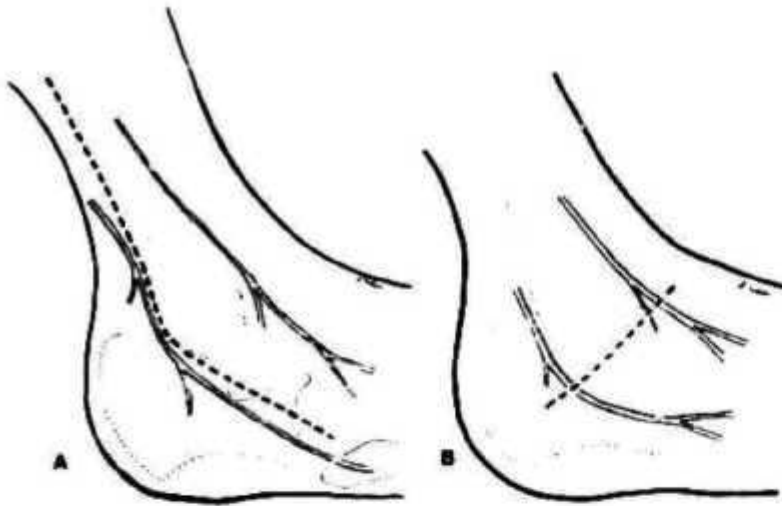


Fig. 1. A, Standard lateral incision; B, Oiler incision.

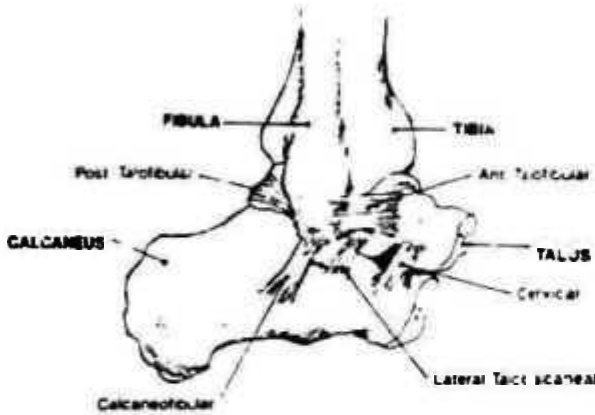


Fig. 2. Anatomy of the ankle (lateral view) and subtalar joint (posteroanterior view).

passageway. The bone holes should be contoured to avoid sharp edges at the entrance and exit points. Tendon routing can be facilitated by using a 22-gauge wire loop or a flexible ligament passer. A "Chinese finger trap suture" will eliminate fraying of the end of the tendon graft as it courses through the tunnels (Fig. 3).³

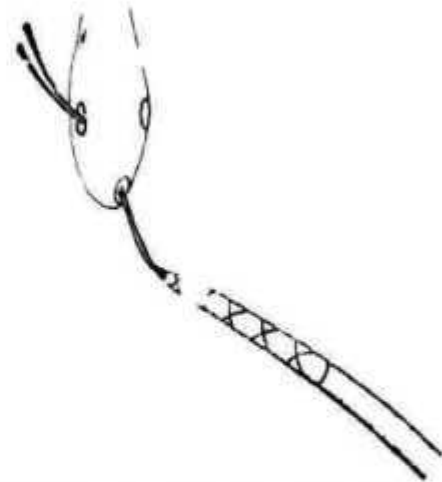


Fig. 3. The "Chinese finger trap suture" technique diminishes fraying at the end of the tendon as it passes through bony channels.

During the tendon routing the ankle and subtalar joints are held in the reduced position (aversion and external rotation). A bump of towels or sheets under the distal tibia prevents inadvertent anterior subluxation of the calcaneus. With each passage of the graft the slack is taken up prior to the next step. Once the procedure is complete each limb of the reconstruction is sutured to surrounding tissues. When possible the attenuated or torn ligaments should be repaired by imbrication. If necessary, the repairs may be further fortified by proximally advancing the extensor digitorum brevis or by flapping down periosteal tissue from the fibula. The peroneal sheath should be closed to prevent subluxation of the tendons.

Postoperatively, the patients are placed in a short tag cast and are nonweight-bearing for approximately 3 weeks. After the second week sutures are removed

and the cast is changed. An absorbable subcuticular suture may be used for closure so the cast can be changed at 3 weeks. From the third through the sixth week weight bearing in the cast is instituted. At 6 weeks a removable off-the-shelf ankle-foot orthosis is applied and the patients begin active assisted range of motion of the ankle and foot. Over the course of the next 6 weeks they are weaned from the brace while normal activities are resumed.

LARSEN PROCEDURE²

A lateral incision is made beginning approximately 11 cm proximal to the tip of the distal fibula and ending at the base of the fifth metatarsal (Fig. 4). The entire peroneus brevis tendon is harvested and the remainder of the muscle belly is sutured to the peroneus longus tendon. A minimum of 16 cm of tendon is needed for this reconstruction. The anterior portion of the peroneus brevis sheath is incised in the region overlying the extensor digitorum brevis muscle to allow transposition of the peroneus brevis tendon anteriorly.

The first bone tunnel (tunnel A) is drilled from the superior edge of the fibular origin of the anterior talofibular ligament and is directed posteriorly to a point approximately 4 cm proximal to the tip of the distal fibula (hole 2). A 4.5 mm drill bit should be used. The second bone tunnel (tunnel B) begins at the inferior border of the anterior talofibular ligament (which is also the point of origin of the calcaneofibular ligament) and is directed toward that same point, hole 2. The first tunnel begins on the calcaneus at the attachment site of the calcaneofibular ligament and is directed proximally and posteriorly, exiting at the superior aspect of the posterior tubercle of the os calcis.

Tendon routing is accomplished in the following manner. The entire peroneus brevis is brought into hole 1, passed through tunnel A, and out hole 2. Next, it is passed from hole 2, through tunnel B, and out hole 3.



Fig. 4. The Larsen procedure for ankle and subtalar instability uses the entire peroneus brevis.

The tendon is then passed from hole 3, underneath the peroneal tendons, into hole 4, and through tunnel C. The end of the tendon is secured into the calcaneus with either a suture, a staple, or a Mitek/Statak (Mitek, Surgical Products, Inc., Norwood, MA; Statak, Zimmer, Warsaw, IN) device (Fig. 5).

MODIFIED ELMSLIE REPAIR^{1,3,7,8,11}

A lateral incision is made beginning 11 cm proximal to the tip of the distal fibula and extending towards the base of the fifth metatarsal (Fig. 6). The peroneus brevis muscle and tendon are identified, and the tendon is longitudinally split in half. If the tendon is thin, the entire tendon may be used. The harvested tendon once again should be approximately 16 cm long in order to perform the procedure.

The fibular bone tunnel is created using a 3.5 mm drill beginning above the origin of the anterior talofibular ligament and directed perpendicular to the midfibular axis, or slightly oblique in a proximal direction. It is necessary to aim the drill to a point about 1 cm medial to the posterolateral edge of the fibula to prevent peroneal subluxation. The calcaneal bone tunnel is made about 2.5 cm from the fibular tip inferior to the origin of the calcaneofibular ligament and straddling the peroneal tubercle. A 4.5 mm drill bit is used to create the tunnel, which is 'V' shaped in configuration. The two holes should be approximately 1.5 cm to 2 cm apart.

The tendon is first routed from the base of the fifth metatarsal through the fibular bone tunnel A. It, subsequently, travels deep to the peroneal tendons into hole 3 and through calcaneal tunnel B. Once exiting hole 4, it courses superficial to the peroneal tendons and is reattached to the first limb of the reconstruction as it enters into hole 1. Although most authors recommended suturing the first and the last limbs of the reconstruction to the anterior talofibular ligament, Zwipp and Krettek¹¹ reattached the end of the graft to the first limb near the calcaneocuboid joint. Leech et al.⁸ modified the procedure by evoking the calcaneal tunnels and attaching the graft to a trough in the calcaneus using a staple. Another variation by Snort, and Chrismar⁷ recommended passing the posterior limb of the graft superficial to the peroneal tendons to prevent their subluxation.

THE TRILIGAMENOUS RECONSTRUCTION USING THE PLANTARIS TENDON

After preparing to perform a procedure that requires harvesting the plantaris the surgeon should have an alternative method available if the plantaris tendon cannot be found (approximately 7% of cases) or is inade-



Fig. 5. A, B, Mitek staple. C, D Statak device.



Fig. 6. The modified Elmelt procedure for subtalar instability with or without ankle instability uses all or one half of the peroneus brevis.

quate. Storen⁸ and Soldheim et al.⁹ recommended using the medial third of the tendo Achates for this procedure.

To facilitate exposure a bolster should be placed under the ipsilateral hip to permit adequate internal rotation without limiting the external rotation required to harvest the plantaris medially.

A 4 to 5 cm longitudinal incision is made beginning approximately 10 cm distal to the tibial tubercle and 3 cm posterior to the posterior medial border of the tibia (Fig. 7). The plantaris tendon is located between the gastrocnemius and the soleus. Care should be taken to avoid the saphenous nerve and vein that lie superficial to the muscles. The plantaris tendon is usually about 5 mm wide and may be palpated with a probing finger in the intermuscular interval. Once it is identified a clamp is placed on this end and it is cut proximally. The graft should measure 32 to 34 cm for performing the triligamentous reconstruction. Next a 3-cm distal incision is made at the superior border of the os calcis paralleling the medial border of the tendo Achilles. By pulling the proximal end of the tendon, the distal end

can be found. Using a Brandt tendon stripper proceeding from proximally to distally the tendon is harvested. This must be performed in a gentle fashion to avoid rupturing the plantaris. When an obstruction is encountered during stripping, a small incision is made to free the graft. If no such tendon stripper is available, the tendon can be released from surrounding tissues with gentle blunt dissection through several small incisions along its course.

Once the tendon is delivered from the distal wound, the leg is internally rotated to approach the lateral aspect of the ankle. The length of the lateral incision is about 15 cm beginning approximately 6 to 7 cm proximal to the tip of the fibula and extending toward the base of the fifth metatarsal.

After the lateral landmarks are exposed, as described in the general comments section, the bone tunnels can be created. The starting point of the first calcaneal bone tunnel (A) is based at the insertion of the calcaneal fibular ligament. Traveling 4 cm along an imaginary line from the tip of the fibula to the posterior inferior heel, one locates the point for starting hole 1. Using a long 3.5-mm drill bit the tunnel is created from this point to a point along the superior medial border of the posterior calcaneal tuberosity.

The fibular tunnels are also created with a 3.5 mm drill bit. A unicortical hole (3) should be made through the lateral cortex of the fibula approximately 2 cm proximal to the distal tip of the fibula and 2 cm posterior to the anterior border of the fibula, hole 2. Next, tunnel B is made from the anterior distal tip of the fibula (hole 2) at the origin of the calcaneofibular ligament and directed towards hole 3. Then tunnel C is created beginning at the anterior superior border of the anterior talofibular ligament and also directed towards hole 3.

In order to create the "V" shaped talar tunnel the talar ridge must be identified. The first talar hole (5) is drilled from dorsal to plantar aiming slightly medially

using a 3.5-mm drill bit. Then the plantar hole (6) is made inferior to the talar ridge directed dorsomedially. The starting point of the final calcaneal tunnel (hole 8) is located on the lateral waist of the calcaneus, plantar to Gissane's angle. The tunnel is drilled from this cortex aiming towards the calcaneal origin of the cervical ligament, hole 7.

The plantaris tendon is routed from the medial aspect of the calcaneus through tunnel A, out hole 1. Next using a hemostat, the graft is passed underneath the peroneal tendons into hole 2. It courses through tunnel B and out hole 3. The tendon is then passed back in through hole 3 through tunnel C, and out hole 4. The plantaris courses from hole 4 to hole 5, and through tunnel D, out hole 6. From hole 6 it courses through to hole 7 through tunnel E, and out hole 8. The tendon is passed from hole 8 into hole 6 and through tunnel D, out hole 5, back into hole 4, through tunnel C, and out hole 3. Then it goes back in through hole 3 coursing through tunnel B out hole 2 and into hole 1, running underneath the peroneal tendons. Finally, the tendon courses through tunnel A and is secured to the tissue along the posterior medial aspect of the os calcis or to itself.

TRILIGAMENTOUS RECONSTRUCTION USING THE PERONEUS BREVIS TENDON

This procedure may be performed when the plantaris tendon is insufficient or unobtainable. Essentially, the same procedure as described for the plantaris reconstruction is utilized. An incision over the peroneal tendons is made approximately 15 cm proximal to the tip of the distal fibula in order to harvest 20 cm of tendon required for the procedure. The peroneus brevis (half or whole) is removed from its sheath and delivered into the distal wound (Fig. 8).

The drill holes are made as described for the plantaris reconstruction with the following modifications. Tunnel E should be drilled from a more



Fig. 7. The triligamentous procedure for subtalar instability with or without ankle instability using the plantaris tendon.



Fig. 8. The triligamentous procedure using the peroneus brevis.

starting point on the **calcaneus**, closer in **line** with the course of the peroneus brevis tendon. Tunnel A is created by **drilling** from **hole 8** in an **oblique** and distal direction towards **hole 2**. **Finally**, all the tunnels should be made **with** a 3.5 mm or 4.5 mm **drill bit** depending on the thickness of the graft.

The tendon is routed from the base of the fifth metatarsal into hole 1 through tunnel E, out hole 2. **Then**, through tunnel O, out hole 4, into hole 5, through tunnel C, and out hole 6. **Next**, the tendon is reinserted into hole 6, through tunnel B, out hole 7, passed underneath the peroneal tendons and into hole 8. **Finally**, the tendon is passed through tunnel A and attached to itself and **surrounding** soft tissue.

ANATOMIC RECONSTRUCTION OF THE CERVICAL LIGAMENT

This procedure is advocated for patients with **mild subtalar instability**. A **lateral longitudinal incision** is made beginning **approximately 5 cm** above the tip of the distal fibula extending toward the fifth metatarsal base for 6 cm (Fig. 9). Half of the peroneus brevis is made **beginning approximately 5 cm** above the tip of the distal fibula **extending** toward the fifth metatarsal base for 6 cm. Half of the peroneus brevis is harvested and removed from its sheath. **Approximately 10 cm** of graft **is** required for **this procedure**.

The calcaneus bone tunnel is drilled from a starting point just dorsal to the peroneal sheaths, about 15 mm inferior to the superior edge of the **calcaneus**, and approximately 7 mm proximal to the **calcaneocuboid** joint. The hole begins in the lateral wall of the calcaneus and is **directed obliquely** in a superior, medial and posterior fashion towards the calcaneal origin of the



Fig. 9. The anatomic reconstruction of the cervical ligament using one half of the peroneus brevis is indicated for cases with mild or moderate subtalar instability without ankle instability.

cervical **ligament** (tunnel A). Using a 3.5-drill bit, a "V" shaped tunnel is created around the **talar** ridge as described previously.

The tendon is passed from the base of the fifth metatarsal into hole 1 through tunnel A, out hole 2, and into hole 3, recreating the cervical **ligament**. Then, it passes through tunnel B, out hole 4, and is sutured to itself.

CONCLUSIONS

The Larser procedure uses the entire peroneus brevis in a partially anatomic reconstruction of the subtalar ligaments. The portion of the **reconstruction** from the **base** of the peroneus brevis to the **fibula** acts as a **nonanatomic** checkrein which controls inversion. Although the procedure **is technically** easy to perform, securing the end of the tendon **into** the calcaneal bone tunnel may pose some **difficulties**. The **step** has been made easier by the recent introduction of the **Mitek / Statak** devices.

The modified **Elsie** procedure acts as a CTJOUWI to **instability** of the subtalar joint. The procedure is **relatively un-complicated**, but **is** moderately **difficult** to perform. Preserving half of the peroneus brevis tendon permits **adequate graft** for reconstruction without **completely** compromising the function of **this muscle**. **Interestingly**, the original procedure described by **Elsie** used a free graft of fascia lata and is quite different from its **subsequent modifications** (Fig. 10).

The **triligamentous** procedure **reconstructs** the calcaneofibular, anterior talofibular, and cervical ligaments in a near **anatomic** fashion resulting in **stability** without **compromise** of functional range of motion of the ankle or subtalar joints. Using the **plantaris tendon** avoids sacrificing the peroneus brevis and **preserves** a muscle that plays a role in proprioceptive **stability** of the ankle and subtalar joint. Nonetheless, there are some **prob-**



Fig. 10. The original Elsie procedure described a fairly anatomic reconstruction of the calcaneofibular and anterior talofibular ligaments using a rolled fascia lata graft.

lems in relying on the plantaris. The plantaris tendon is occasionally difficult to find especially for those unfamiliar with its anatomy. Often extra medial incisions are required when the tendon stripper meets obstructions. Excessive force when harvesting the tendon was typically feed to rupture. Sometimes the tendon is too fragile for reconstructive purposes. Finally, this procedure requires several more incisions than the others and may not be cosmetically suitable to the patient.

The anatomic reconstruction of the cervical ligament provides a relatively easy, technically uncomplicated procedure for mild or moderate subtalar instability. The major benefit of this procedure is that the range of motion of the ankle joint is not impaired. In cases with severe subtalar instability without ankle instability, we have found it necessary to loop the tendon through a bone tunnel beginning dorsal to the talar ridge and ending in the body of the talus along the inferior lateral edge of the insertion of the anterior talofibular ligament. This provides more of a nonanatomical checkrein to subtalar instability and may restrict motion.

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